

Quick Start Guide – Adding a New VHC

Creating a VHC The following section describes how to manually create a VHC in autoVHC. This method of VHC creation would be used where a dealership's DMS does not have the ability to export an extract of the customer diary in a format that can be imported into autoVHC or in the case of a 'Walk-in' customer.

Instructions

1. From the Current VHC Screen click on the New VHC Icon, this will then load the New VHC Screen



2. First you will need to add the customer's details, left click within the Customer field. There are three options, if the customer has received a VHC through autoVHC, then you can use the Surname or Registration search to find the customers details.

	🚔 New VH	IC			
8					* It's mandatory fields
	Date			Job card number *	
	15/09/2016				
Ē	Customer *			Franchise *	
Q				Land Rover	•
Ø	Registration *	Add Customer Surname Search	Q	Vin number	
(!)	Make *	Q Registration Search		Mileage	
•		Exit	٩	Miles KM	
	Model *			Workshop	

To add a new customer click on Add Customer and complete the fields with the customer's details and click Save Customer. To save time there is now a postcode lookup, click the search icon to open the postcode lookup.

Add Customer		×	Postcode Search	×
Title*	Type *	* It's mandatory fields	Code CW1 6ZQ	٩
Title		-	Address	Place
First name	Postcode		B T C Ltd	Unit 2 Mallard Court Mal lard Way Crewe
Surname *	Address 1	Q	Beeston Shenton Solicitor	Unit 14 Mallard Court M
Email	Address 2			
Telephone *	Address 3			
Mobile	Address 4			
		Save customer		

3. You will then need to add the vehicle details, these can be added manually or you can use the DVLA search, left click on the search icon next to the registration field and click DVLA Search.

					* It's mandatory fields	•
	Date			Job card number *		
≜	15/09/2016					
8	Customer *			Franchise *		- 1
K	Mr A Smith	Q DVLA Search		Land Rover	-	
		S Exit	\sim	Vin number		
Ê			Q			
٩	Make *			Mileage		
			Q	Miles KM		

Then enter the registration and click on the vehicle to confirm.

DVLA search	h				×
Registration	DG16VKB				
Registration	Year	Make	Model	Fuel	Vin
DG16VKB	2016	SEAT	IBIZA TSI FR TECHNOLOGY	PETROL	VSSZZZ6JZG R115685

4. Make sure the fields Make, Model, Job Card Number, VIN and Registration are completed and ensure the right template is selected for the VHC. Also take note of the additional boxes such as Work Required and Agreed Estimate, these are not mandatory but may help further down the VHC process.

5. Once all information about the VHC has been entered click Save.

